



# Saving Money

Success begins with a plan. We've provided a few ideas to get you started. Complete this template to create your action plan for Saving Money. Then follow the steps you've defined to achieve your goal.

Name:

Date:

My goal is to:

I will complete  
my goal by: (date)

I will know I've achieved my goal when:

I am working on this goal with: (add names)

**SAVING TIP:**

Set up an automatic transfer to your savings account to occur on each payday. If you don't see the money in your checking account, you won't be tempted to spend it.

| Specific steps I will take to reach my goal: | Resources I can use:                                      | I will complete this step by: (date) |
|--|---|--------------------------------------|
| 1. Learn more about saving money             | <u>ComPsych: Tips for Saving Money on Household Items</u> |                                      |
| 2. Assess your saving habits                 | <u>ComPsych: Am I a Saver or Dreamer?</u>                 |                                      |
| 3.   |   |                                      |
| 4.   |   |                                      |
| 5.   |   |                                      |

Do not save what is left after spending,  
but spend what is left after saving. – Warren Buffet