



Budgeting

Success begins with a plan. We've provided a few ideas to get you started. Complete this template to create your action plan for Budgeting. Then follow the steps you've defined to achieve your goal.

Name:

Date:

My goal is to:

I will complete my goal by: (date)

I will know I've achieved my goal when:

BUDGETING TIP:

Track every expense — even your drive-thru coffee on the way to work or the pack of gum from the vending machine. It all adds up!

I am working on this goal with: (add names)

Specific steps I will take to reach my goal:

Resources I can use:

I will complete this step by: (date)

1. Learn more about budgeting	<u>Money and Your Happiness</u>	
2. Assess your current budget	<u>ComPsych: Do I Need to Adjust My Budget?</u>	
3.		
4.		
5.		

A budget is telling your money where to go instead of wondering where it went. – Dave Ramsey